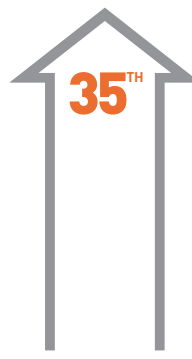


INDIA

EMERGING BIGGER AND BETTER



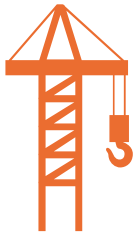
INDIA

jumped 19 places in the Logistics Performance Index 2016, to rank **35th out of 160 countries**



BY 2030 INDIA'S CONSTRUCTION MARKET IS EXPECTED TO EMERGE AS THE 3RD LARGEST IN THE WORLD

Source: The Financial Times



2.7%

construction sector growth year-on-year for Q4 2016



3.1%

real estate sector growth year-on-year for Q4 2016

6TH



Construction is the sixth-largest economic sector in India

7.8%

of the country's GDP came from construction in the 2016 financial year



35MN

An estimated 35MN people are engaged in the construction sector, making it the second largest employer



2ND



Construction is the second-largest recipient of foreign direct investment (FDI)

Source: EMIS

India's construction equipment sector is expected to grow to

\$5BN

by the 2019-2020 financial year



Construction will contribute more than

15%

to the country's GDP



Launched in 2015,

\$7.34BN

has been earmarked for the ongoing Smart Cities Mission to develop 100 smart cities across the country



CONSTRUCT INDIA

International Building & Construction Show

14-16 September 2017

Bombay Exhibition Center

www.thebig5constructindia.com

THE BIG 5 MARKET HIGHLIGHTS

1. INFRASTRUCTURE

In 2016, the Ministry of Road Transport and Highways, and Shipping, announced a government target of

\$375BN

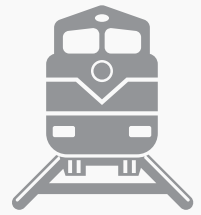
investment in infrastructure over three years



India has plans to invest

\$137BN

in its rail network over the next five years



Source: India Brand Equity Foundation

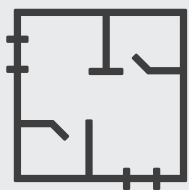
2. RETAIL

India's retail market is expected to grow to



\$1.1TR

by 2020



1.9M SQ FT

of organised retail space was added to the Indian market in H2 2016

Source: CBRE

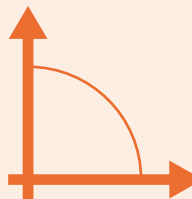
3. COMMERCIAL

An estimated



13.2M SQ FT

was added to India's commercial property supply in Q4 2016, a 78% quarter-on-quarter increase.



An estimated

35M SQ FT

of new supply was introduced in 2016

Source: CBRE

4. HOUSING

The housing sector contributes between



5-6% to the India's GDP



30 MILLION

houses will be built in India by 2022

Source: India Brand Equity Foundation

5. EDUCATION

In the last two decades India has created additional capacity for over

40 MILLION STUDENTS



At present, higher education sector sees spending of over

\$6.93BN

and it is expected to grow at an average annual rate of more than 18% to reach \$34.87bn in the next 10 years



Source: India Brand Equity Foundation